

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	26,216.1	+211.90	+0.81%
BSE Sensex	85,836.1	+666.25	+0.78%
GIFT Nifty*	26,344.5	-5.5	-0.02%
Dow Jones	42,175.1	+260.36	+0.62%
S&P 500	5,745.4	+23.10	+0.40%
Nasdaq	18,190.3	+108.08	+0.60%
FTSE 100	8,284.9	+16.21	+0.20%
CAC 40	7,742.1	+176.47	+2.33%
DAX	19,238.4	+319.86	+1.69%
Shanghai*	3,030.6	+29.68	+0.99%
Nikkei 225*	38,948.0	+122.50	+0.32%
Hang Seng*	20,403.5	+478.92	+2.40%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	67.4	-0.1	-0.12%
Oil (Brent)	71.3	-0.1	-0.15%
Gold	2,669.2	-1.3	-0.05%
Silver	31.8	-0.3	-0.87%
Copper	9,944.7	326.7	3.40%
Cotton	0.74	0.03	3.57%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	0.43
USD/INR	83.64	0.03	0.04
GBP/INR	111.72	-0.08	-0.07
EUR/INR	93.21	-0.30	-0.32
DX Index	100.90	-0.01	-0.01

VIX	Value	Change (Pts)	Change (%)
India VIX	11.84	-0.91	-7.12%
S&P 500 VIXApr 24	15.37	-0.04	-0.26%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.716	-0.030
US 10-Year Yield	3.768	0.015

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 211 points higher at 26,216 on Thursday.

Avantel:

The company has received a Purchase Order worth ₹3.45 Crores from Bharat Electronics for the supply of Satcom Equipment, to be executed by July 2025.

CDSL:

The company announced a uniform tariff of ₹3.50 per debit transaction, effective October 1, 2024, with discounts for female demat account holders and mutual fund transactions continuing.

Dr. Reddy's Laboratories:

The company has received a penalty order of MXN 651,420 (approx ₹28 Lakh) from Mexico's COFEPRI for failing to timely file import notification for a reference standard.

EaseMyTrip:

The company has entered into an exclusive agreement with PhonePe to launch its Hotels segment, providing users with access to a wide range of hotel deals and plans to expand into Activities and Cabs.

Embassy Office Parks REIT:

The company's Debenture Committee has approved the allotment of 90,000 NCDs valued at ₹900 Crores, with a 36-month tenure and a 7.96% coupon rate, to be listed on BSE's Wholesale Debt Market Segment.

K.P. Energy:

The company received GERC's approval for a Power Purchase Agreement with Gujarat Urja Vikas Nigam to develop a 30 MW wind power project, expanding its capacity to around 50 MW, set for completion in Q4 FY25.

Krsnaa Diagnostics:

The company has received a Letter of Intent from Sadar Hospital, Ranchi, to provide radiology services (CT and MRI) on a Public Private Partnership basis.

Linc:

The company's Board has approved Joint Venture Agreements with Silka Kirtasiye for manufacturing in Turkiye and with Mitsubishi Pencil Company for affordable writing instruments in India, with shareholdings of 50%-50% and 49%-51%, respectively.

NBCC:

The company has been awarded a Project Management Consultant contract for various infrastructure works at IIIT Nagpur, valued at ₹75 crore, to be executed under EPC mode.

NTPC:

The company, through its subsidiary NTPC Green Energy, signed a JV with Mahatma Phule Renewable Energy and Infrastructure Technology to develop 10 GW of Renewable Energy Parks in Maharashtra and other states.

Royal Orchid Hotels:

The company signed a 5-star 'Regenta Resort' in Chittorgarh, Rajasthan, featuring 51 rooms and amenities, expanding its portfolio in the region.

Uno Minda:

The company notified the promoter group's filing of a Scheme of Amalgamation into Minda Investments Limited, pending RBI approval, with no change in promoter group shareholding.

Zaggle Prepaid Ocean Services:

The company's Board has approved the acquisition of 10.66 lakh equity shares at ₹300.80 each, constituting a 98.32% stake in Span Across IT Solutions, which will become a subsidiary.

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